



Ταμείο Χρηματοπιστωτικής Σταθερότητας
Hellenic Financial Stability Fund

Athens, 14 January 2014

PRESS RELEASE

Update on Eurobank's share capital increase

With reference to the announcements by Eurobank and the HFSF dated 14 November 2013 regarding the initiation of the process for Eurobank to raise approximately €2 billion through a capital increase, the transaction timetable will be adjusted to allow for the finalization of the assessment of forward looking capital needs of the Greek banking sector and the new recapitalization framework.

Eurobank and the HFSF appreciate the strong investor interest in the process. The HFSF supports Eurobank's commitment to access the markets to further strengthen the bank's capital as soon as practicable. Eurobank expects its capital position at December 31st 2013 to be above the minimum regulatory thresholds.

Lazard Freres is acting as financial adviser to the HFSF. Barclays Bank PLC, acting through its investment bank, Deutsche Bank, AG London Branch, and J.P.Morgan are acting as global coordinators for the transaction.

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Hellenic Financial Stability Fund (HFSF)

The Hellenic Financial Stability Fund was founded in July 2010 under the law 3864/2010 as a private legal entity it does not belong to the public sector and has administrative and financial autonomy. The HFSF aims at maintaining the stability of the Greek financial system through the support of the capital adequacy of banks.

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