



Ταμείο Χρηματοπιστωτικής Σταθερότητας
Hellenic Financial Stability Fund

Athens, April 4th, 2014

ANNOUNCEMENT

Announcement on Eurobank's Share Capital Increase

Further to the release of the capital requirements by the Bank of Greece for the Greek banking sector and the revision of Law 3864, HFSF announces that it has consented to Eurobank's calling of an Extraordinary General Meeting to approve a capital increase via a non-preemptive share issue in the amount of up to €3bn. In the context of the amended HFSF Law, in the event that private sector participation in the issue exceeds 50%, HFSF undertakes (a) to enter into a new relationship framework agreement with Eurobank similar to that of the other systemic banks and (b) not to sell any shares that it holds in Eurobank for a period of 6 months after the offering.

Mrs. Anastasia Sakellariou, CEO of the Hellenic Financial Stability Fund (Fund), regarding Eurobank's upcoming capital increase stated: "The Fund, consistent with its scope, supports Eurobank's effort to attract strong private sector interest with a view to strengthening the bank's capital adequacy and broadening its shareholder base."

- END -

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The contents of this announcement have been prepared by and are the sole responsibility of HFSF.

Hellenic Financial Stability Fund (HFSF)

The Hellenic Financial Stability Fund was founded in July 2010 under the law 3864/2010 as a private legal entity it does not belong to the public sector and has administrative and financial autonomy. The HFSF aims at maintaining the stability of the Greek financial system through the support of the capital adequacy of banks.

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