



Ταμείο Χρηματοπιστωτικής Σταθερότητας
Hellenic Financial Stability Fund

Athens, July 12th, 2013

PRESS RELEASE

Eurobank is the preferred bidder for New Proton Bank

Today, Friday July 12th 2013, the Hellenic Financial Stability (HFSF) concluded the competitive tender process for the sale of New Proton Bank, and decided to proceed with the sale of the New Proton Bank to Eurobank.

HFSF and Eurobank will work together towards signing the final agreement on Monday July 15th 2013.

Participants in the competitive process, apart from Eurobank, were financial investors; however, Eurobank was the only party that filed a compliant binding offer.

For this transaction Rothschild is acting as the financial advisor of HFSF.

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Hellenic Financial Stability Fund (HFSF)

The Hellenic Financial Stability Fund was founded in July 2010 under the law 3864/2010 as a private legal entity it does not belong to the public sector and has administrative and financial autonomy. The HFSF aims at maintaining the stability of the Greek financial system through the support of the capital adequacy of banks.

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