



Ταμείο Χρηματοπιστωτικής Σταθερότητας
Hellenic Financial Stability Fund

April 29th, 2014

PRESS RELEASE

Completion of the process of Eurobank's Share Capital Increase

The Hellenic Financial Stability Fund (HFSF) announces that today April 29th, 2014, Eurobank's public and international offering for the Share Capital Increase has been completed. The new shares are expected to commence trading on May 9th, 2014.

The Group of Institutional Investors which includes Fairfax, Capital Research and Management, Wilbur Ross, Fidelity, Mackenzie and Brookfield agreed yesterday to adjust the price per new offered share at €0,31 from €0,30 reiterating its binding offer of a total amount of €1,332 million. The book was three times oversubscribed at this price.

Mrs. Anastasia Sakellariou, CEO of the Hellenic Financial Stability Fund, stated:

“Eurobank's completion of their share capital increase represents a key milestone for the bank, the HFSF and the entire Greek banking sector, as it marks the return of Eurobank to the private sector. We are pleased with the strong support and participation expressed by the international and Greek investor community in the Eurobank transaction and we would like to thank and welcome them as new shareholders. We are impressed by the high level of quality and demand as well as the participation of long-only funds, sovereign wealth funds and the cornerstone investors. We would also like to thank Eurobank's management for their cooperation and significant contribution in this important transaction and wish them continuous success. »

Lazard Frères acted as the Fund's financial advisor and the valuation reports, prescribed in the law, were provided by Lazard Frères and Morgan Stanley.

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The contents of this announcement have been prepared by and are the sole responsibility of HFSF.

Hellenic Financial Stability Fund (HFSF)

The Hellenic Financial Stability Fund (HFSF) was founded in July 2010 under the law 3864/2010 as a private legal entity it does not belong to the public sector and has administrative and financial autonomy.

The objective of the HFSF shall be to contribute to the maintenance of the stability of the Greek banking system, for the sake of public interest. The HFSF shall act in line with the relevant commitments of the Greek Republic under Law 4046/2012 (A’ 28).

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