



HELLENIC
FINANCIAL STABILITY
FUND

IMN VIRTUAL INVESTORS' CONFERENCE ON GREEK NPLS

Panel on Bank Balance Sheet Optimization Strategy

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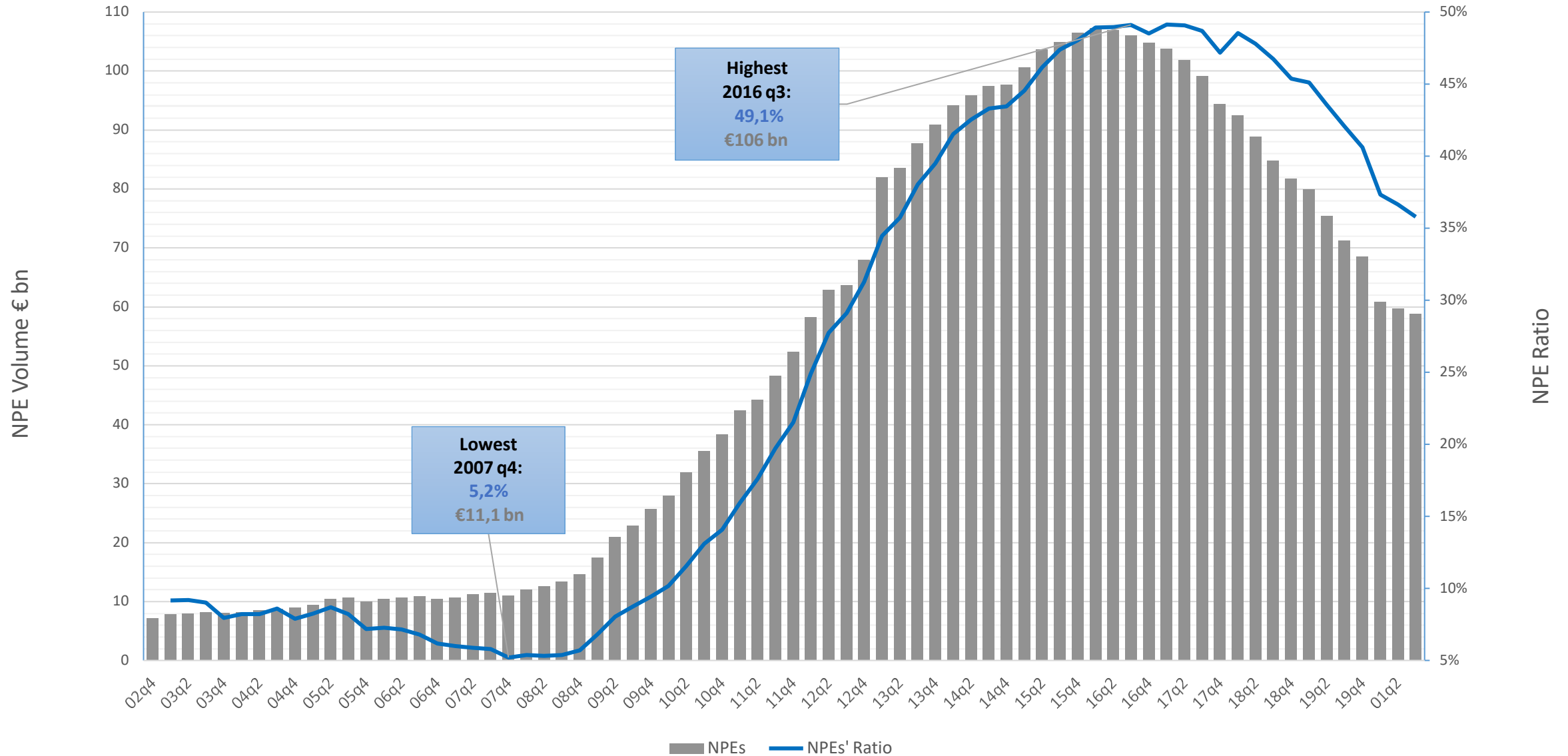
Chief Risk Officer

February 24, 2021

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NPE stock & NPE ratio historical evolution in Greece

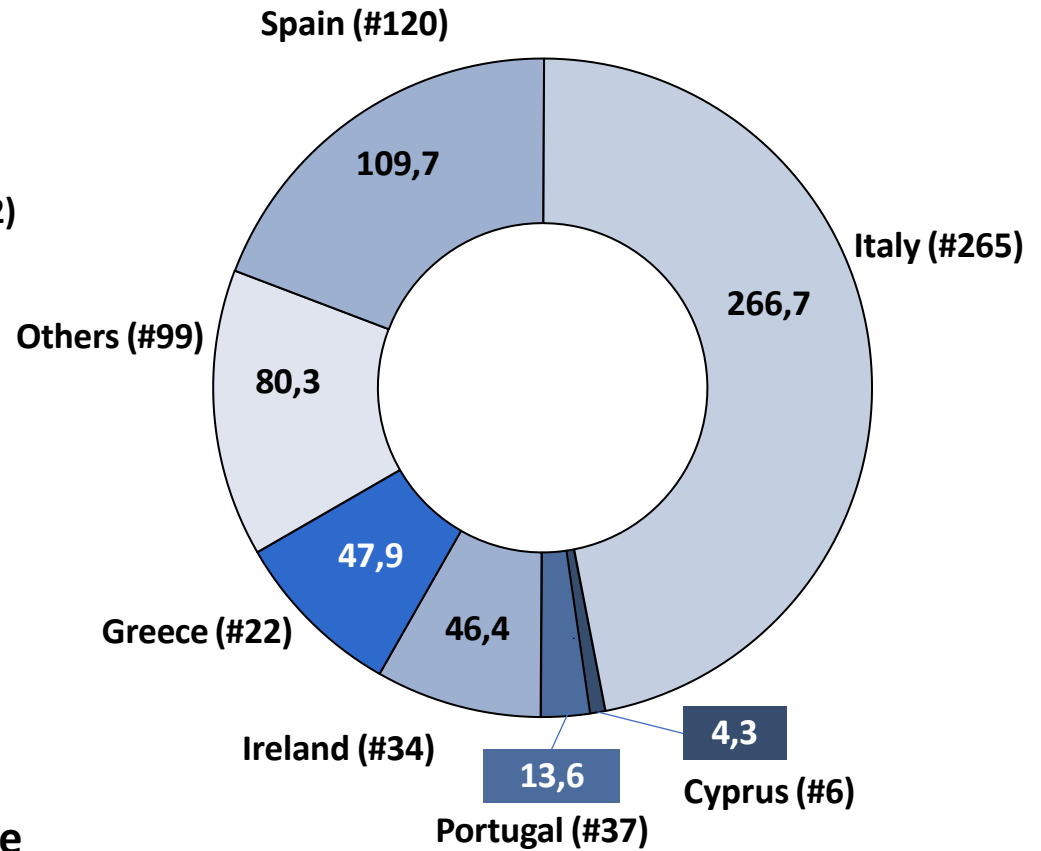
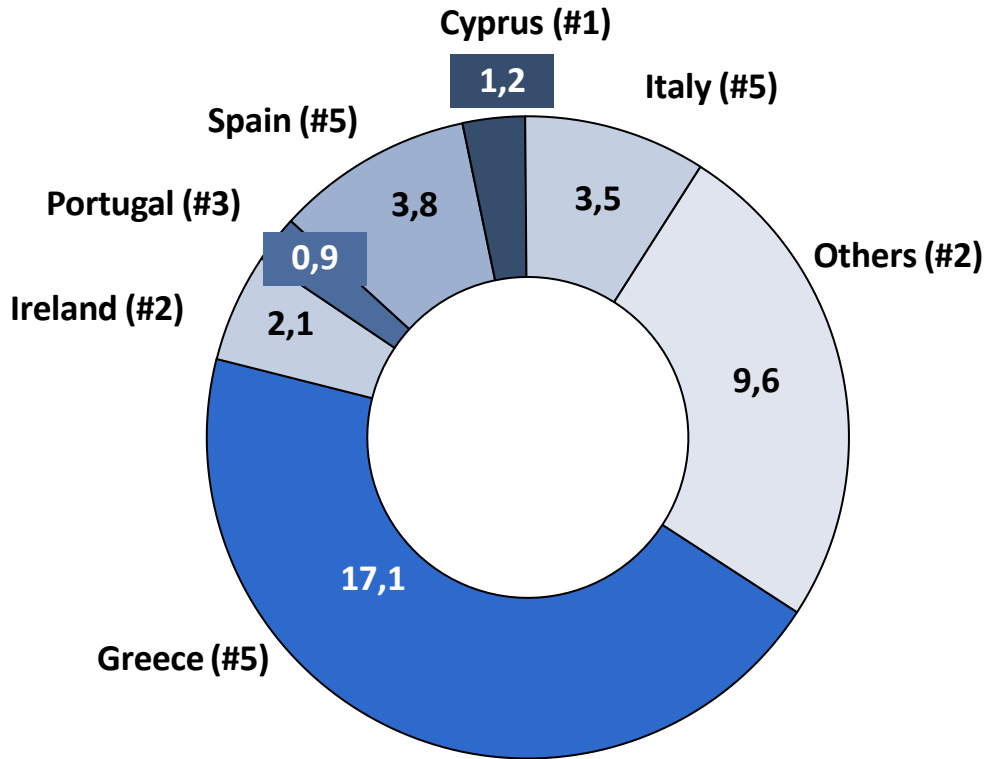


Michael Haralabidis, IMN Virtual Investors' Conference on Greek NPLs, 24/2/2021

NPL transactions in Europe

Live transactions: GBV c.€38 bn (#23)

Past transactions: GBV c.€569 bn (#583)



➤ Greece has the largest amount in the pipeline accounting for 45% of total live transactions in Europe

Source: Debtwire

GBV: Gross Book Value
#: number of transactions