

HFSF sells 52,080,673 shares in Eurobank for total proceeds of € 93,745,211.40

The Hellenic Financial Stability Fund (“**HFSF**”) announces that it has sold its entire stake in Eurobank Ergasias Services and Holdings S.A. (“**Eurobank**”), namely fifty-two million eighty thousand six hundred seventy-three (52,080,673) common registered shares, corresponding approximately to 1.401% of Eurobank’s paid-up share capital and voting rights (the “**Shares**” and each a “**Share**”). This followed Eurobank’s initial binding offer, dated 22.09.2023, for the acquisition of the Shares via a targeted share buy-back which following discussions was set at a price of one Euro and eighty cents (€1.80) per Share, and a parallel competitive process launched on 25.09.2023 and completed on 06.10.2023.

Eurobank purchased all of the Shares at a price of one Euro and eighty cents (€ 1.80) per Share, representing a premium of 18.4% to the closing price of the Share on the Athens Stock Exchange on 22.10.2023, and a premium of 27.3% to the closing price of the Share on the Athens Stock Exchange on 06.10.2023.

UBS Europe SE acted as Disposal Advisor and Lambadarios Law Firm as external legal counsel to HFSF on the transaction.

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UBS Europe SE is authorised and regulated by the Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) and the European Central Bank (ECB), is acting exclusively as Disposal Adviser for the Hellenic Financial Stability Fund and no one else in connection with the proposed disposal or the matters referred to in this announcement, will not regard any other person (whether or not a recipient of this announcement) as its client in relation to the proposed disposal and will not be responsible to anyone other than the Hellenic Financial Stability Fund for providing the protections afforded to its clients or for providing advice in relation to the proposed disposal or any other transaction or arrangement referred to in this announcement.

The Hellenic Financial Stability Fund was established in July 2010 through the HFSF Law and aims at supporting the stability of the Greek banking system by strengthening the capital adequacy of banks and to the effective disposal of shares or other financial instruments issued by credit institutions. HFSF support is provided in the form either of non-transferable preferred shares or common shares under the terms and conditions prescribed in the establishing law. Following the Eurogroup statement on Greece of 22nd of June 2018, which was referring to the completion of the fourth review and growth strategy, Greece has agreed to implement specific commitments to ensure the continuity and completion of reforms adopted under the European Stability Mechanism Program. One of these was related to the future role of HFSF for its exit from its holdings. In that context, HFSF has developed the Divestment Strategy for the sale of its

stake in the systemic banks which has been shared with the Ministry of Finance. HFSF is managed by a Board of Directors and its registered office is in Athens and its term expires on December 31st, 2025.